



RESOURCES
LIMITED

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26 August 2014

DESPATCH OF HOLDING STATEMENTS

Arunta Resources Limited (ASX: AJR) (Arunta) refers to its renounceable pro-rata Rights Issue of 1.5 new Shares for every 1 Share held on the Record Date at an issue price of 0.1 cents (\$0.001) each together with 1 free-attaching new Option, exercisable at 0.2 cents (\$0.002) and expiring on 31 July 2019, for every 2 new Shares issued.

The issued capital of the Company will be as follows post the Rights Issue:

· Quoted ordinary shares:	1,826,956,020 (ASX:AJR)
· Quoted options (\$0.002 – July 2019):	590,586,829 (ASX: AJRO)
· Quoted options (\$0.02 – December 2014):	246,354,457 (ASX:AJROB)
· Unquoted options (various):	45,000,000 (various)

Arunta confirms that 551,684,219 new Shares and 275,842,132 new Options were allotted and holding statements were despatched today in accordance with the offer timetable.

The Company anticipates that it will allot the shortfall Shares (544,489,393 Shares) and Options (272,244,697 Options) next week.

If you have any queries concerning the Rights Issue, please contact your financial adviser or Adrien Wing, Arunta's Company Secretary, on +61 3 9614 0600.

For and on behalf of Arunta Resources Limited.

A handwritten signature in black ink, appearing to read "Adrien Wing".

Adrien Wing
ARUNTA RESOURCES LTD
Directors and Company Secretary

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