



RESOURCES
LIMITED

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www.aruntaresources.com.au
ABN 73 089 224 402

11 June 2015

ASX ANNOUNCEMENT
(ASX:AJR)

SALE OF UNMARKETABLE PARCELS

UNMARKETABLE PARCEL (SMALL HOLDING) SALE FACILITY

The Board of Arunta Resources Limited ("**AJR**" or "**the Company**") is pleased to announce that it has established a share sale facility for the sale of parcels of shares with a value of less than \$500 as at the close of trade on ASX on Friday 5 June 2015 ("**the Record Date**").

The closing price of AJR shares on ASX on the Record Date was \$0.001 (0.1 cents). An unmarketable parcel for the purposes of the share sale facility is any holding of 500,000 or fewer shares. As at the Record Date, 1,594 of the Company's 1,849 holdings of shares in the register of members were unmarketable parcels, being a total of 50,240,536 shares (approximately 2.75% of the Company's issued fully paid ordinary shares).

AJR expects the sale of unmarketable parcels to reduce the administrative costs associated with maintaining a large number of small shareholdings.

Under the share sale facility, shares of holders of unmarketable parcels will be sold at market prices. The sale price will be determined once all of the shares under the facility are sold. Each shareholder will receive their proportionate share of the sale proceeds for all shares sold through the facility. AJR will arrange remittance of sale proceeds net of the costs of sale to holders of unmarketable parcels at their last recorded address. Any tax consequences from the sale will be the respective shareholder's responsibility.

Attached is a copy of a letter, information notes and the form of the Notice of Retention of Shares which the Company sent today to all shareholders who held unmarketable parcels on the Record Date.

For further information:

Investors:
Adrien Wing
Arunta Resources Limited
(03) 9614 0600

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TERMS FOR SALE OF UNMARKETABLE PARCELS

11 June 2015

Dear Shareholder,

IMPORTANT NOTICE – SALE OF YOUR UNMARKETABLE PARCEL OF ARUNTA RESOURCES LIMITED SHARES

Arunta Resources Limited (“AJR” or “the Company”) has established a share sale facility (“the Facility”) for the sale of unmarketable Parcels as at the close of trade on ASX on Friday 5 June 2015 (“the Record Date”). The facility has been established under the Company’s Constitution and the ASX listing rules.

An unmarketable parcel is a holding of fully paid ordinary shares recorded in the Company’s register of members (shareholders) that has a market value on the Record Date of less than \$500.

Under the Facility, the Company will arrange for shares of holders of unmarketable parcels to be sold at market prices. The sale price will be determined once all of the shares under the facility are sold. Each shareholder will receive their proportionate share of the sale proceeds for all shares sold through the facility. Holders of unmarketable parcels will not be required to appoint or act through a broker. AJR will arrange remittance of sale proceeds net of the costs of sale to holders of unmarketable parcels at their last known address. Any tax consequences from the sale will be the respective shareholder’s responsibility.

AJR expects the sale of unmarketable parcels to reduce the administrative costs associated with maintaining a large number of small shareholdings.

Our records show that you held an Unmarketable Parcel based on the AJR share price of \$0.001 (0.1 cents) as at close of trade on the Record Date. The number of shares, and the identifying details of the holding including the identification number (HIN or SRN) are set out in the accompanying personalised Notice of Retention of Shares form. Unless you advise the Company (by 5.00 pm, Perth (WST) time, on 24 July 2015, being six (6) weeks after this letter was sent) that you do NOT wish your shares to be sold, AJR intends to arrange for your shares to be sold through the Facility.

Under the Facility, shares of holders of unmarketable parcels will be sold at market prices. Payment will be sent to you (at your last recorded address) following settlement of the sale or otherwise as soon as is practicable.

What should you do?

If you do NOT wish your shares to be sold through the Facility, you must complete and return the attached personalised Notice of Retention of Shares form to the address on the form so that it is received by 5.00 pm (Perth time) on 24 July 2015. Please read the instructions on your personalised

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Notice of Retention of Shares form carefully before completing it. If the form is not received by that time, your shares will be included in the shares to be sold under the Facility. It is your responsibility to ensure the form is received by that time. The Company and its share registry take no responsibility for lost, undelivered or delayed Notice of Retention of Shares forms.

If you want your shares to be sold through the Facility, you do not need to take any action. By refraining from taking any action, after the expiration of the time prescribed in the ASX Listing Rules and the Company's Constitution you will be deemed to have irrevocably appointed the Company as your agent:

- (a) to sell all of your shares at a price to be determined by when and how the shares are sold; and
- (b) to deal with the proceeds of the sale as set out in the attached information pack.

The Company and each director of the Company are deemed to be appointed as your agents to effect transfers of your unmarketable parcel shares.

If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation adviser.

If you have more than one holding recorded on the AJR share register, you may wish to consider amalgamating them. If amalgamated before the due date for return of the Notice of Retention of Shares form this may result in your amalgamated holding no longer being an Unmarketable Parcel. Under these circumstances or, if you return a Notice of Retention of Shares form for each holding, your shares will not be sold under the Facility.

The attached Information Memorandum, which forms part of this letter, and the personalised Notice of Retention of Shares form set out further details of the Facility and your unmarketable parcel. You should read each of them before making any decision. You can also contact the Company Secretary on (03) 9614 0600 if you have any queries about returning the form or operation of the Facility.

If your address on your personalised Notice of Retention of Share form is incorrect or out-of-date, please update your address by contacting Security Transfer Registrars Pty Ltd by telephone on (08) 9315 2333 or by email registrar@securitytransfer.com.au.

Yours faithfully
ARUNTA RESOURCES LIMITED



Adrien Wing
Director and Company Secretary

Encl.

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INFORMATION MEMORANDUM FOR THE UNMARKETABLE PARCEL SALE FACILITY

This Information Memorandum should be read in conjunction with the accompanying letter (of which it forms part) and personalised Notice of Retention of Shares form. If there is any inconsistency, the personalised Notice of Retention of Shares form prevails.

1. What price will I receive for shares sold through the Facility?

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. Each shareholder will receive their proportionate share of the sale proceeds for all shares sold through the facility. The Company directors may sell your shares on market or in any other way the Board consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale.

The minimum price at which shares can be sold under the Facility (before costs) is the average of the last sale price of Shares of the Company quoted on ASX for each of the five (5) consecutive trading days immediately preceding the date of any offer to purchase unmarketable parcels under the Facility accepted by the Company. Shares will only be sold under the Facility if offers, at the same price for all the unmarketable shares to which the Facility applies, have been received.

You will not have control over the time at which your shares are sold. Subject to the minimum price, the price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, may not be the best price on the day that your shares are sold, and will be an average price per share based on the price obtained for all the shares sold under the Facility. If the Company sells your shares other than on market, the price will be the price that the Board have been able to negotiate with the acquirer or acquirers.

2. What is the price of Arunta Resources Limited shares?

The last sale price of AJR shares on the Record Date was \$0.001 (0.1 cents). The share price changes frequently and more recent prices are available in newspapers and from the ASX website (www.asx.com.au) under the ASX code AJR.

3. When will the proceeds from the sale of shares be sent to me?

Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable.

You will be notified by way of a transaction confirmation statement of the number of your shares sold, and the price and total sale proceeds and any associated costs (including brokerage). Payments will be made in Australian dollars by cheque. The cheque will be sent by post to your address as shown in the share register at the time.

If payment cheques are not presented, funds will be paid to ASIC as unclaimed monies in accordance with applicable laws. It would then be necessary to apply to ASIC for payment in accordance with the procedures for unclaimed monies.

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4. If I buy or receive more shares, will I retain my holding?

Yes, purchases or transfers of additional shares which increases the parcel of AJR shares to more than 500,000 shares (\$500 as at the Record Date) means your shares will not be sold through the Facility.

For a purchase or transfer to be an effective, you wish to retain your shares, any additional shares purchased or transferred must be registered under the same name and address and with the same holder number (SRN or HIN) as set out the accompanying your personalised Notice of Retention of Shares form by 5.00 pm (Perth time) on 24 July 2015

Allowance should be made for the time required for completion and processing registration of the purchase or transfer.

5. What if my shares are held in a CHESS holding?

If your Shares remain in a CHESS holding at 5.00pm on 24 July 2015 the Company may move those Shares to an issuer sponsored holding and the Shares will be sold through the Facility.

6. Where can I get further information?

If you have any questions concerning your shareholding or how the Facility will work, please contact the Company Secretary, by telephone on (03) 9614 0600 or info@aruntaresources.com by email.

7. Important notes

AJR reserves the right to change any of the dates referred to in this letter by notice to the ASX.

This letter does not constitute advice nor a recommendation to buy, sell or hold shares nor that the Facility is the best way to sell AJR shares.

If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.



ARUNTA RESOURCES LIMITED

ACN: 089 224 402

NOTICE OF RETENTION OF SHARES

Date: 11 JUNE 2015

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

HIN/SRN: «Holder_type»«Holder_number»
Unmarketable Holding: «Securities_1_»

The Directors

IMPORTANT NOTICE

Please complete this inform if you **do not** wish your Shares in ARUNTA RESOURCES LIMITED to be sold. If you do not understand this notice you should immediately consult your financial advisor.

I/we wish to retain my/our shareholding in the Company and hereby advise the Company that the provisions of Rule 142 of the Constitution are not to apply to my/our shares.

Signatures(s)

Individual/Security holder 1

Security holder 2

Security holder 3

Sole Director & Sole Company Secretary

Director/Company Secretary

Director

Dated: / /

Daytime Telephone Number

PLEASE RETURN THIS NOTICE TO THE COMPANY'S SHARE REGISTRY:

SECURITY TRANSFER REGISTRARS PTY LTD

Delivery:

770 Canning Highway
APPLECROSS WA 6153

Post:

PO BOX 535
APPLECROSS WA 6953

Facsimile: (08) 9315 2233
Telephone: (08) 9315 2333

Notes:

1. For full details, please read the Company's letter setting out the terms for sale of unmarketable parcels which accompanied this notice.
2. If you wish to retain your shareholding in the Company, please sign this notice in the space provided and return it to the Company's share registry **by 5:00pm WST 24 July 2015.**
3. Notice in respect of a corporation must be executed in accordance with the constitution of that corporation.
4. Notices signed under power of attorney or by the executor of an estate must be accompanied by a copy of that power or letters of administration, as the case may be, unless previously lodged for noting.
5. In the case of holdings held by two or more persons, all holders must sign.
6. Please provide your daytime telephone number so we can contact you if there are any problems with your Notice of Retention.

**THIS NOTICE OF RETENTION MUST BE RECEIVED BY THE COMPANY'S SHARE REGISTRY
BY NO LATER THAN 5.00PM WST ON 24 July 2015**

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