



SPIRIT TELECOM LIMITED
ACN 089 224 402

Notice of General Meeting

Explanatory Statement and Proxy Form

Date of Meeting:
MONDAY, 6 MARCH 2017

Time of Meeting:
10:00AM (AEDST)

Place of Meeting:
Baker & McKenzie
Level 19
181 William Street
Melbourne Victoria, 3000

This Notice of General Meeting and Explanatory Statement should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional advisor without delay

SPIRIT TELECOM LIMITED

ACN 089 224 402

Registered office: Level 4, 100 Albert Road, South Melbourne Victoria 3205

NOTICE OF GENERAL MEETING

Notice is given that the General Meeting of Members of Spirit Telecom Limited (the Company) will be held at the offices of Baker & McKenzie, Level 19, 181 William Street, Melbourne, Victoria, 3000 at 10:00am (AEDST) on Monday, 6 March 2017.

AGENDA

The Explanatory Statement and proxy form which accompany and form part of this Notice, describe in more detail the matters to be considered. Please consider this Notice, the Explanatory Statement and the proxy form in their entirety.

ORDINARY BUSINESS

Resolution 1: Ratification of Prior Share Issue

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve, ratify and confirm the allotment and issue on 13 December 2016 of 83,407,037 fully paid ordinary shares in the Company at a deemed issue price of \$0.027 (2.7 cents) per share as described in the Explanatory Statement."

Resolution 2: Consolidation of Share Capital

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

That, for the purposes of section 254H of the Corporations Act 2001 and ASX Listing Rule 7.20 and for all other purposes, the share capital of the Company be consolidated through the conversion of five (5) present shares into one (1) ongoing share, and that any resulting fractions of a share held by a shareholder in each account be rounded up to the next whole number of shares, with such consolidation to take effect in the manner and on the date described in the Explanatory Statement.

SPECIAL BUSINESS

Resolution 3: Approval for financial assistance in connection with the acquisition of issued shares in Phone Name Marketing Australia Pty Ltd

To consider and, if thought fit, pass the following resolution as a special resolution:

"That, in accordance with section 260B(2) of the Corporations Act 2001 (Cth), the Company approves by resolution the transactions described and contemplated in the Statement of Material Information required under section 260B(4) of the Corporations Act 2001 (Cth) and which accompanies the Notice to Members, and all elements of those transactions which may constitute the giving of financial assistance by the Subsidiary for the purpose of, or in connection with, the acquisition by the Company of issued shares in Phone Name Marketing Australia Pty Ltd (ACN 106 269 961)."

DATED this 2nd day of February 2017 at Melbourne.

By order of the Board



Melanie Leydin
Company Secretary

Notes

1. **Entire Notice:** The details of the resolution contained in the Explanatory Notes accompanying this Notice of Meeting should be read together with, and form part of, this Notice of Meeting.
2. **Record Date:** The Company has determined that for the purposes of the General Meeting, shares will be taken to be held by the persons who are registered as holding the shares at 7.00pm on the date 48 hours before the date of the General Meeting will be taken, for the purposes of the Meeting, to be held by the persons who held them at that time. Only those persons will be entitled to vote at the General Meeting and transfers registered after that time will be disregarded in determining entitlements to attend and vote at the General Meeting.
3. **Proxies**
 - a. Votes at the General Meeting may be given personally or by proxy, attorney or representative.
 - b. Each shareholder has a right to appoint one or two proxies.
 - c. A proxy need not be a shareholder of the Company.
 - d. If a shareholder is a company it must execute under its common seal or otherwise in accordance with its constitution.
 - e. Where a shareholder is entitled to cast two or more votes, the shareholder may appoint two proxies and may specify the proportion of number of votes each proxy is appointed to exercise.
 - f. If a shareholder appoints two proxies, and the appointment does not specify the proportion or number of the shareholder's votes, each proxy may exercise half of the votes. If a shareholder appoints two proxies, neither proxy may vote on a show of hands.
 - g. A proxy must be signed by the shareholder or his or her attorney who has not received any notice of revocation of the authority. Proxies given by corporations must be signed in accordance with corporation's constitution and Corporations Act.
 - h. To be effective, proxy forms must be received by the Company's share registry (Security Transfer Australia Pty Ltd) no later than 48 hours before the commencement of the General Meeting, this is no later than 10.00am (AEDST) on Saturday, 4 March 2017. Any proxy received after that time will not be valid for the scheduled meeting.

4. Corporate Representative

Any corporate shareholder who has appointed a person to act as its corporate representative at the Meeting should provide that person with a certificate or letter executed in accordance with the Corporations Act authorising him or her to act as that company's representative. The authority may be sent to the Company and/or registry in advance of the Meeting or handed in at the Meeting when registering as a corporate representative.

5. Voting Exclusion Statement:

Resolution 1

The Company will disregard any votes cast on this resolution by any person who participated in the issue and any associates of those persons.

However the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

Resolutions 2 and 3

There are no voting exclusions on either resolution.

6. Enquiries

Shareholders are invited to contact the Company Secretary, Melanie Leydin on (03) 9692 7222 if they have any queries in respect of the matters set out in these documents.

EXPLANATORY STATEMENT

Resolution 1: Ratification of Prior Share Issue

Background

The Company is seeking shareholder approval to ratify the issue of 83,407,037 fully paid ordinary shares to professional and sophisticated investors as part of a Placement announced and issued on 13 December 2016.

ASX Listing Rule 7.4 provides that a company may reinstate its capacity to issue up to 15% of the ordinary securities on issue in a 12 month period if shareholders ratify the previous issue of securities and the issue did not breach Listing Rule 7.1.

ASX Listing Rule 7.5 requires that the following information be provided to shareholders for the purpose of obtaining shareholder approval pursuant to ASX Listing Rule 7.4:

- (a) the total number of fully paid ordinary shares in the Company that were issued are 83,407,037;
- (b) the Shares were issued at a deemed issue price of \$0.027 (2.7 cents) per share;
- (c) the Shares allotted and issued rank equally with the existing Shares on issue;
- (d) the Shares were allotted and issued to professional and sophisticated investors; and
- (e) the funds raised from the issue were used primarily for finalising the acquisition of Phone Names, and on-going working capital requirements.

Director Recommendations

The Board recommends that shareholders vote in favour of Resolution 1. The Chairman of the meeting intends to vote undirected proxies in favour of this Resolution.

Voting Exclusions

The Company will disregard any votes cast on this resolution by any person who participated in the issue and any associates of those persons.

However the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

Resolution 2: Consolidation of Share Capital

Background

As a capital management initiative, the Company proposes to consolidate its share capital through the conversion of five (5) present ST1 shares into one (1) ongoing ST1 share which will be listed on the ASX.

The proposed share consolidation will:

- (a) Ensure that each shareholder's proportionate interest in the Company remains unchanged, subject to rounding up of fractional entitlements to the next whole number of shares, and as the ongoing shares will be listed there are no adverse taxation consequences envisaged although Shareholders should seek individual advice; and
- (b) Reduce the number of ST1 shares from 920,251,253 to approximately 184,050,426 representing an 80% reduction in the number of shares on issue thereby making the number of shares on issue more manageable and at an expected share-price that investment parties would feel more comfortable with.

Key details for the share consolidation process, if approved by shareholders, are:

- (a) The share consolidation will take effect from 17 March 2017.
- (b) The share consolidation requires shareholder approval by ordinary resolution.

- (c) Where the consolidation results in a shareholder's account having an entitlement to a fraction of a share, that fraction will be rounded to the nearest whole number of shares.
- (d) The consolidation will not materially change the proportionate interest that each shareholder holds in the Company, because the consolidation ratio applies (subject to rounding) to all present shares.
- (e) The options issued by the Company will by their terms be similarly consolidated in number on a five (5) for one (1) basis with the relevant strike price for each option being increased by a factor of five (5).
- (f) The performance rights issued by the Company will by their terms be similarly consolidated in number on a five (5) for one (1) basis.

The timetable for the share consolidation process is as follows.

Event	Indicative date
Meeting held, including Resolution to approve Share Consolidation	6 March 2017
Company notifies ASX that Shareholders have approved the Share Consolidation	6 March 2017
Last day for trading in pre-consolidated Shares	7 March 2017
Trading in the consolidated Shares on a deferred settlement basis starts	8 March 2017
Last day for Company to register Share transfers on a pre-consolidated basis	9 March 2017
First day for Company to register share transfers on a consolidated basis and first day for Company to issue holding statements for Shares on a consolidated basis	10 March 2017
Company announces to ASX that despatch of the new holding statements has occurred	16 March 2017
Deferred settlement trading ends	16 March 2017
Normal T+2 trading in consolidated Shares starts	17 March 2017

If the Company, in its absolute discretion, forms the view that a shareholder has been party to any shareholding splitting or division to obtain an advantage from the rounding of fractional entitlements, then the Company may take appropriate action, including (without limitation) the disregarding of the splitting or division, for the purposes of dealing with fractional entitlements.

Director Recommendations

The Board recommends that Shareholders vote in favour of Resolution 2. The Chairman of the meeting intends to vote undirected proxies in favour of this Resolution.

Resolution 3: Approval for financial assistance in connection with the acquisition of issued shares in Phone Name Marketing Australia Pty Ltd (Subsidiary)

Background

The Company acquired all 12,236 issued shares in the Subsidiary on or about 15 December 2016.

As per a resolution of its Board, the Company has entered into a facility agreement (**Facility Agreement**) with, among others, Bankwest (**Lender**) on or about 7 December 2016.

Under the terms of the Facility Agreement, the Company is required to procure that the Subsidiary becomes an additional guarantor under the Facility Agreement within 95 days of the Company becoming a wholly-owned subsidiary of the Company.

Therefore, the Subsidiary now proposes to enter into:

- (a) a letter of variation to the Facility Agreement under which the Subsidiary will become a party to the Facility Agreement as an additional guarantor (**Letter of Variation**);
- (b) a guarantee and indemnity under which the Subsidiary will guarantee the liabilities of the Company and each other guarantor under the Facility Agreement to the Lender (**Guarantee and Indemnity**);

- (c) a security agreement under which the Subsidiary will charge all its assets and undertakings in favour of the Lender as security for the liabilities of the Company and each other guarantor under the Facility Agreement to the Lender (**Security Agreement**); and
- (d) any other document ancillary to, required by, or in connection with, the Facility Agreement, any document replacing the Facility Agreement and any guarantee, indemnity or security interest given in connection with the Facility Agreement, any document replacing the Facility Agreement and any related document (**Ancillary Documents**).

That the Facility Agreement, the Letter of Variation, the Guarantee and Indemnity, the Security Agreement, and the Ancillary Documents are collectively referred to as the **Finance Documents**.

Future facilities

The Company may arrange refinancing and additional financing facilities (including working capital facilities) of an amount to be determined in the future from time to time. In order to secure and regulate the obligations of the Company and any applicable subsidiary or related entity of it in relation to such financing facilities, each subsidiary may, from time to time:

- (a) execute, or accede to, a new facilities agreement as an obligor:
 - (i) on substantially the same terms as the Facility Agreement;
 - (ii) on terms approved by the board or members (or both) of the Company at the relevant time;
- (b) give one or more of a guarantee, indemnity or security interest over its assets (whether by way of mortgage or other security interest) to secure each obligor's obligations under any new facilities agreement and any related document; and
- (c) execute, or accede to, any document in connection with, or ancillary to, any new facilities agreement or guarantee, indemnity or security interest given in connection with any new facilities agreement and any restated documents.

These documents, together with the Finance Documents, are referred to as the **Documents**.

The Subsidiary's obligations under each Document to which it is a party are significant. Those obligations will include:

- (a) unconditionally and irrevocably guaranteeing the performance of the obligations (including payment obligations) of its holding company and any applicable subsidiary or related entity of it under certain of the Documents (including the Facility Agreement) from time to time;
- (b) indemnifying the lender or lenders and other parties against any liability or loss or cost incurred by them under certain of the Documents (including the Facility Agreement); and
- (c) if required, giving security interests over its assets to secure the obligations of its or its holding company or the Company and any applicable subsidiary or related entity of it under the Documents from time to time.

Financial assistance

The entering into and performing of obligations under the Finance Documents will constitute the giving of financial assistance by the Subsidiary under section 260A of the *Corporations Act 2001* (Cth).

Financial assistance only contravenes section 260A of the *Corporations Act 2001* (Cth) if it prejudices the interests of shareholders or creditors of a company. In this regard, section 260A(1)(a) of the *Corporations Act 2001* (Cth) states that a company may only financially assist a person to acquire shares in the company (or a holding company of the company) if:

- “(a) *giving the assistance does not materially prejudice:*

- (i) *the interests of the company or its shareholders; or*
- (ii) *the company's ability to pay its creditors."*

If there is prejudice to the interests of shareholders or creditors of a company, then the financial assistance will nevertheless not contravene section 260A of the *Corporations Act 2001* (Cth) if shareholder approval to the financial assistance is obtained by the company as provided for under section 260A(1)(b) of the *Corporations Act 2001* (Cth).

The directors of the Subsidiary have considered the requirements of section 260A of the *Corporations Act 2001* (Cth). The directors have **not** formed the view that the giving of the financial assistance will have the effect of prejudicing the interests of creditors or shareholders of the Subsidiary. The directors of the Subsidiary have, however, decided to seek shareholder approval under section 260A(1)(b) of the *Corporations Act 2001* (Cth).

In addition, section 260B(2) of the *Corporations Act 2001* (Cth) provides that:

"if the company will be Subsidiary of a listed domestic corporation immediately after the acquisition... the financial assistance must also be approved by a special resolution passed at a general meeting of that corporation."

As the Company is the listed holding corporation of the Subsidiary, the financial assistance must be approved by a special resolution of the Company for the section 260B(2) of the *Corporations Act 2001* (Cth).

Pursuant to section 249A(2) of the *Corporations Act 2001* (Cth), a company may pass a resolution, without a general meeting if all the members entitled to vote on the resolution sign a document containing a statement that they are in favour of the resolution set out in the document.

The approval of the members of the Company is therefore sought pursuant to sections 260B(2) and 249A(2) of the *Corporations Act 2001* (Cth), in respect of the Subsidiary, to the financial assistance described above.

Reasons for the proposal to give financial assistance

Certain facilities (in accordance with the terms of the Facility Agreement) have been requested by and made available to the Company and various other group companies.

As at the date of this Statement of Material Information, the facilities provided under the Facility Agreement have a combined limit of approximately A\$4,200,000 and the terms of the Facility Agreement and each other Finance Documents to which the Subsidiary will be bound following execution of the Letter of Variation includes events of default, undertakings, representations and warranties from the borrower and guarantors consistent with agreements of this nature.

In consideration for the continuation of those facilities, the Subsidiary is required to execute the Finance Documents to which it is a party.

If the financial assistance is not approved then the Company may be in default under the Facility Agreement in which case the Lender may exercise its rights to demand payment of all outstanding moneys from the Company and the other relevant group companies.

Effect of giving financial assistance on the financial position of the Company

The directors believe that the interests of the members of the Company and the Company's ability to pay its creditors will not be prejudiced by entry by the Subsidiary into the Finance Documents to which it is a party.

If, however, the Finance Documents are enforced at any stage this may have an impact on the solvency of the Company and the Subsidiary, and the interests of the creditors and/or members of the Company and the Subsidiary.

In determining whether to approve the financial assistance it is relevant to consider the likelihood that the Finance Documents will be enforced. After having regard to the financial and trading position of the Company, the Subsidiary and the various other group companies (and therefore the Company's and the other relevant group companies' ability to service the repayment obligations under the Facility Agreement), the members of the Company might form the view that there is no significant prospect of the Finance Documents being enforced.

Prior Notice

As required by section 260B(5) of the *Corporations Act 2001* (Cth), a copy of this Statement of Material Information as sent to the members of the Company was lodged with the Australian Securities and Investments Commission prior to its dispatch to the members.

Disclosure

The Company considers this statement to contain all material information known to the Company that could reasonably be required by the members in deciding how to vote on the proposed resolution.

Conclusion

In the opinion of the directors of the Company, after taking into account the financial position of the Company (including future liabilities and contingent liabilities of the Company) and the advantages and disadvantages of the proposed resolution, the giving of any financial assistance by the Subsidiary pursuant to the Facility Agreement or the Finance Documents or the transactions contemplated in them would not be likely to prejudice materially the interests of the creditors or members of the Company or the Subsidiary, or any class of those creditors or members.

Director Recommendations

The Board recommends that shareholders vote in favour of Resolution 3. The Chairman of the meeting intends to vote undirected proxies in favour of this Resolution.

GLOSSARY

The following terms have the following meanings in this Explanatory Statement:

“**\$**” means Australian Dollars;

“**Ancillary Documents**” has the meaning given in the Explanatory Statement of Resolution 3;

“**ASX**” means ASX Limited ABN 98 008 624 691 or the Australian Securities Exchange, as the context requires;

“**AEDST**” means Australian Eastern Daylight Standard Time;

“**Board**” means the Directors acting as the board of Directors of the Company or a committee appointed by such board of Directors;

“**Chairman**” means the person appointed to chair the Meeting of the Company convened by the Notice;

“**Company**” means Spirit Telecom Limited ACN 089 224 402;

“**Constitution**” means the constitution of the Company as at the date of the Meeting;

“**Corporations Act**” means the Corporations Act 2001 (Cth);

“**Director**” means a Director of the Company;

“**Explanatory Memorandum**” means the explanatory memorandum which forms part of the Notice;

“**Facility Agreement**” has the meaning given in the Explanatory Statement of Resolution 3;

“**Guarantee and Indemnity**” has the meaning given in the Explanatory Statement of Resolution 3;

“**Lender**” means Bankwest, a division of Commonwealth Bank of Australia ACN 123 123 124;

“**Letter of Variation**” has the meaning given in the Explanatory Statement of Resolution 3;

“**Listing Rules**” means the Listing Rules of the ASX;

“**Meeting**” has the meaning given in the introductory paragraph of the Notice;

“**Notice**” means the Notice of Meeting accompanying this Explanatory Statement;

“**Proxy Form**” means the proxy form attached to the Notice;

“**Resolution**” means a resolution referred to in the Notice;

“**Security Agreement**” has the meaning given in the Explanatory Statement of Resolution 3;

“**Share**” means a fully paid ordinary share in the capital of the Company;

“**Shareholder**” means shareholder of the Company;

“**Subsidiary**” means Phone Name Marketing Australia Pty Ltd ACN 106 269 961.

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SPIRIT TELECOM LIMITED

ACN: 089 224 402

REGISTERED OFFICE:
 LEVEL 4
 100 ALBERT ROAD
 SOUTH MELBOURNE VIC 3205

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SHARE REGISTRY:
 Security Transfer Australia Pty Ltd
All Correspondence to:
 PO Box 52
 Collins Street West VIC 8007
 Suite 913, Exchange Tower
 530 Little Collins Street
 Melbourne VIC 3000
 T: 1300 992 916 F: +61 8 9315 2233
 E: registrar@securitytransfer.com.au
 W: www.securitytransfer.com.au

Code:

ST1

Holder Number:

PROXY FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

**VOTE
ONLINE**Lodge your proxy vote securely at www.securitytransfer.com.au

1. Log into the Investor Centre using your holding details.
2. Click on "Proxy Voting" and provide your Online Proxy ID to access the voting area.

SECTION A: Appointment of Proxy

I/We, the above named, being registered holders of the Company and entitled to attend and vote hereby appoint:

 The meeting chairperson
OR

or failing the person named, or if no person is named, the Chairperson of the meeting, as my/our Proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the Proxy sees fit) at the General Meeting of the Company to be held at 10:00am AEDST on Monday 6 March 2017 at Baker & McKenzie, Level 19, 181 William Street, Melbourne Victoria, 3000 and at any adjournment of that meeting.

SECTION B: Voting Directions

Please mark "X" in the box to indicate your voting directions to your Proxy. The Chairperson of the Meeting intends to vote undirected proxies in FAVOUR of all the resolutions. In exceptional circumstances, the Chairperson of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

RESOLUTION

1. Ratification of Prior Share Issue

For**Against****Abstain***

2. Consolidation of Share Capital

3. Approval for financial assistance in connection with the acquisition of issued shares in Phone Name Marketing Australia Pty Ltd

If no directions are given my proxy may vote as the proxy thinks fit or may abstain. * If you mark the Abstain box for a particular item, you are directing your Proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

SECTION C: Signature of Security Holder(s)

This section must be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Security Holder

Security Holder 2

Security Holder 3

Sole Director & Sole Company Secretary

Director

Director/Company Secretary

Proxies must be received by Security Transfer Australia Pty Ltd no later than 10:00am AEDST on Saturday 4 March 2017.

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My/Our contact details in case of enquiries are:

Name:

Number:

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1. NAME AND ADDRESS

This is the name and address on the Share Register of the Company. If this information is incorrect, please make corrections on this form. Shareholders sponsored by a broker should advise their broker of any changes. Please note that you cannot change ownership of your shares using this form.

2. APPOINTMENT OF A PROXY

If the person you wish to appoint as your Proxy is someone other than the Chairperson of the Meeting please write the name of that person in Section A. If you leave this section blank, or your named Proxy does not attend the meeting, the Chairperson of the Meeting will be your Proxy. A Proxy need not be a shareholder of the Company.

3. DIRECTING YOUR PROXY HOW TO VOTE

To direct the Proxy how to vote place an "X" in the appropriate box against each item in Section B. Where more than one Proxy is to be appointed and the proxies are to vote differently, then two separate forms must be used to indicate voting intentions.

4. APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two (2) persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second Proxy, an additional Proxy form may be obtained by contacting the Company's share registry or you may photocopy this form.

To appoint a second Proxy you must:

- a) On each of the Proxy forms, state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each Proxy may exercise, each Proxy may exercise half of your votes; and
- b) Return both forms in the same envelope.

5. SIGNING INSTRUCTIONS

Individual: where the holding is in one name, the Shareholder must sign.

Joint Holding: where the holding is in more than one name, all of the Shareholders must sign.

Power of Attorney: to sign under Power of Attorney you must have already lodged this document with the Company's share registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the Company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director may sign alone. Otherwise this form must be signed by a Director jointly with either another Director or Company Secretary. Please indicate the office held in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be lodged with the Company before the meeting or at the registration desk on the day of the meeting. A form of the certificate may be obtained from the Company's share registry.

6. LODGEMENT OF PROXY

Proxy forms (and any Power of Attorney under which it is signed) must be received by Security Transfer Australia Pty Ltd no later than the date and time stated on the form overleaf. Any Proxy form received after that time will not be valid for the scheduled meeting.

The proxy form does not need to be returned to the share registry if the votes have been lodged online.

Security Transfer Australia Pty Ltd

Online www.securitytransfer.com.au

Postal Address PO BOX 52
Collins Street West VIC 8007

Street Address Suite 913, Exchange Tower
530 Little Collins Street
Melbourne VIC 3000

Telephone 1300 992 916

Facsimile +61 8 9315 2233

Email registrar@securitytransfer.com.au

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Australia Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Australia Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.

