

30 July 2014

<<name and address>>

Dear Shareholder

### PRO-RATA RENOUNCEABLE RIGHTS ISSUE

Arunta Resources Limited (ASX Code: AJR) (“**Arunta Resources**” or “the **Company**”) is undertaking an underwritten pro-rata renounceable rights issue (“the **Rights Issue**”) pursuant to a prospectus with ASIC on 28 July 2014 (“the **Prospectus**”).

The Rights Issue under the Prospectus is a renounceable rights issue on the basis of one and a half (1.5) new shares for every share held on the record date at an issue price of 0.1 cents (\$0.001) each together with one (1) free-attaching option for every two new shares successfully subscribed for. Each new option will have an exercise price of 0.2 cents (\$0.002) and will expire on 31 July 2019.

The full amount of the Rights Issue is underwritten by BW Equities Pty Ltd [ABN 66 146 642 462] [AFSL No. 389 353].

The indicative timetable for the Rights Issue is as follows:

Event	Date
Announcement of Rights Issue.	28 July 2014
Lodgement of prospectus.	28 July 2014
“Ex” date - existing Shares quoted ex rights. Rights trading commences.	31 July 2014
Record date to identify Shareholders entitled to participate in the Rights Issue (“the Record Date”), at 5pm WST (Australian Western Standard Time).	5 August 2014
Prospectus sent to Shareholders entitled to participate in the Rights Issue.	8 August 2014
Rights trading ends.	12 August 2014
Closing Date 5pm WST.	19 August 2014
Notice of under subscriptions given to ASX.	22 August 2014
Issue date.	26 August 2014

*Note: The above dates should be regarded as **indicative only**. Subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws, the Company in consultation with the Underwriter reserves the right to change the above dates, to close the Rights Issue before the date stated above, to extend the closing date and subsequent dates, or not to proceed with the Rights Issue described in this Prospectus. Shareholders should refer to announcements to ASX by the Company on the ASX website and the Company’s website for updated information about the Closing Date and timetable.*

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The shares offered are fully paid ordinary shares, and will rank equally with the Company's existing ordinary shares. Shareholder approval is not required for the issue of shares and options under the Rights Issue.

The offer is to be made to shareholders of the Company registered as holders of Shares as at 5.00 pm (WST) on the Record Date whose address in the Company's register of members is in Australia, New Zealand or Monaco. No offer is made to shareholders of the Company whose address in the Company's register of members is outside Australia, New Zealand or Monaco. The underwriter, BW Equities Pty Ltd, has also been appointed as nominee to sell the rights to the entitlements that would otherwise have been offered to the ineligible shareholders.

The Company will apply to ASX for quotation of the shares offered. In addition, subject to being able to satisfy any requirements imposed by the ASX Listing Rules, the Company will make an application to quote the new options that are issued on a 1:2 basis for each new share successfully subscribed for pursuant to the Rights Issue.

Funds raised by the offer are to be used for exploration and development of the Hatches Creek and Southern Cross Bore projects, working capital and the costs of the offer.

Offers of the Company's shares and options are made in the Prospectus dated 28 July 2014 which has been lodged with the Australian Securities and Investments Commission and ASX. Anyone wishing to acquire the Company's shares and options who is eligible to do so will need to complete an entitlement and acceptance form or application form that will accompany the Prospectus or utilise the BPay facility described in the Prospectus. A copy of the Prospectus can be viewed on the website of ASX ([www.asx.com.au](http://www.asx.com.au)) or the Company's website ([www.aruntaresources.com.au](http://www.aruntaresources.com.au)) or can be requested from the Company. Before deciding to acquire shares, you should read and consider the Prospectus in its entirety and, if in any doubt, consult with your professional advisor.

A copy of the Prospectus will be sent to each eligible shareholder.

Yours faithfully  
ARUNTA RESOURCES LIMITED



Adrien Wing  
Director and Company Secretary

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