



RESOURCES
LIMITED

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8 August 2014

ASX ANNOUNCEMENT

Renounceable Pro-Rata Rights Issue

(ASX Code: AJR)

Arunta Resources Limited ("Arunta") wishes to announce that it despatched a Prospectus dated 28 July 2014 and Supplementary Prospectus dated 5 August 2014 for a renounceable pro-rata Rights Issue of 1.5 new Shares for every 1 Share held on the Record Date at an issue price of 0.1 cents (\$0.001) each together with 1 free-attaching new Option, exercisable at 0.2 cents (\$0.002) and expiring on 31 July 2019, for every 2 new Shares issued to raise up to approximately \$1.096 million before costs of the issue.

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for New Shares and Options, please contact your financial adviser or Adrien Wing, Arunta Resources Limited's Company Secretary, on +61 3 9614 0600.

For and on behalf of Arunta Resources Limited

A handwritten signature in black ink, appearing to read "Adrien Wing", is positioned above the printed name.

Adrien Wing
ARUNTA RESOURCES LTD
Directors and Company Secretary

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