



RESOURCES
LIMITED

a Level 14, 31 Queen Street Melbourne, Victoria 3000
t +61 3 8610 8633 f +61 3 8610 8666 e info@aruntaresources.com.au
www.aruntaresources.com.au
ABN 73 089 224 402

20 August 2014

ASX ANNOUNCEMENT

Renounceable Pro-Rata Rights Issue – Offer Closed

(ASX Code: AJR)

Arunta Resources Limited (“Arunta”) refers to its renounceable pro-rata Rights Issue of 1.5 new Shares for every 1 Share held on the Record Date at an issue price of 0.1 cents (\$0.001) each together with 1 free-attaching new Option, exercisable at 0.2 cents (\$0.002) and expiring on 31 July 2019, for every 2 new Shares issued to raise up to approximately \$1.096 million before costs of the issue.

The Directors of Arunta advise that the Rights Issue has now been closed.

The Company will make an announcement of any under subscriptions and the total number of new Shares and Options that are issued under the offer in accordance with the offer timetable.

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for New Shares and Options, please contact your financial adviser or Adrien Wing, Arunta Resources Limited’s Company Secretary, on +61 3 9614 0600.

For and on behalf of Arunta Resources Limited

A handwritten signature in black ink, appearing to read "Adrien Wing".

Adrien Wing
ARUNTA RESOURCES LTD
Directors and Company Secretary

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