



RESOURCES
LIMITED

a Level 14, 31 Queen Street Melbourne, Victoria 3000
t +61 3 8610 8633 f +61 3 8610 8666 e info@aruntaresources.com.au
www.aruntaresources.com.au
ABN 73 089 224 402

25 August 2014

RIGHTS ISSUE SHORTFALL NOTICE

Arunta Resources Limited (ASX: AJR) (Arunta) refers to its renounceable pro-rata Rights Issue of 1.5 new Shares for every 1 Share held on the Record Date at an issue price of 0.1 cents (\$0.001) each together with 1 free-attaching new Option, exercisable at 0.2 cents (\$0.002) and expiring on 31 July 2019, for every 2 new Shares issued.

The Rights Issue was fully underwritten by BW Equities Pty Ltd.

This notice is given in accordance with Appendix 7A of the ASX Listing Rules.

The Directors of Arunta are pleased to announce that the Rights Issue closed on 19 August 2014 and will raise a total of \$1,096,173.61 (before costs and expenses and subject to receipt of subscription monies from the underwriter).

Arunta received valid acceptances for 551,684,219 new Shares and 275,842,132 new Options.

The total shortfall under the Rights Issue was 544,489,393 new Shares and 272,244,697 new Options. All Shortfall Shares and Options will be allocated to BW Equities in accordance with the underwriting agreement.

The allotment and issue of new Shares and new Options to accepting shareholders will occur on 26 August 2014. Holding statements for the new Shares and new Options will be despatched shortly thereafter.

Net proceeds from the Rights Issue will be applied as described in the prospectus and supplementary prospectus.

The Directors of Arunta would like to express their thanks for the support provided by participants in the capital raising.

If you have any queries concerning the Rights Issue, please contact your financial adviser or Adrien Wing, Arunta's Company Secretary, on +61 3 9614 0600.

For and on behalf of Arunta Resources Limited.

A handwritten signature in black ink, appearing to read "Adrien Wing".

Adrien Wing
ARUNTA RESOURCES LTD
Directors and Company Secretary

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