



RESOURCES  
LIMITED

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27 May 2016

**ASX ANNOUNCEMENT**

**(ASX: AJR)**

**CLOSE OF EQUITY OFFER**

Arunta Resources Limited (ASX: AJR) ("Arunta" or "the Company") is pleased to announce that the Equity Offer of new shares has closed having raised \$2,626,640 before costs of the issue.

As a result, subject to satisfaction of the conditions below, 131,332,000 new shares will be issued to successful applicants.

Settlement of the Equity Offer remains conditional upon:

- ASX conditionally confirming that it will reinstate the Company's securities to quotation;
- completion of the acquisition of Spirit Telecom (Australia) Pty Ltd following receipt of ASX's conditional approval.

The Company is currently working to complete satisfaction of the requirements of ASX for re-compliance with Chapters 1 and 2 of the ASX Listing Rules and conditional approval for reinstatement, and will make further announcements in regards to its progress in due course.

**ENDS**

**For further information:**

**Investors:**

**Angus Edgar, Director**

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